

# FINANCIAL SERVICES

BRINGING FINTECH INNOVATION TO YOUR OPERATION TODAY

## BECOME THE FINANCE ORGANIZATION OF TOMORROW

We've automated processes to a wide range of clients and have built a catalogue of processes that are prime for you to automate. While our catalogue is extensive, it is not exhaustive, so if you don't see the process you are looking for – either click below to review your process or get in touch with us, and we'll take a look for you.

### FINANCE PROCESSES

- Customer onboarding
- Accounts payable & receivable
- Fraud prevention
- Compliance & reporting
- Transaction processing
- Investment management
- Reconciliation
- DSO outstanding
- Credit checks
- Remittance
- Foreign exchange
- Data management
- Dividend management
- Reporting
- Loan, credit card & mortgage applications
- Auditing
- Write-offs and debt management
- Accounting journal entries
- Collections
- Service desk
- Notice to close
- Internet application Processing
- Quote through to pay
- Procure and partner Management
- Accrual booking

PROCESS REVIEW